

Investor guide

MyFolio Index Funds

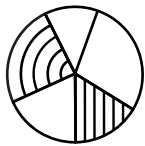
For retail audience

The MyFolio Index Funds aim to help you achieve your long-term investment goals with confidence. To do this, each fund includes a variety of different investments. All you need to do is select the right option for you with your adviser.

Why should I invest in the MyFolio Index Funds?

We designed the MyFolio Index Funds to make investing quick and easy. You simply decide how much risk you are comfortable taking to select the appropriate fund. We then do the rest to manage it in line with your chosen level of risk.

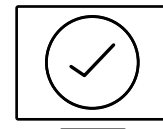
Our experts will:



Decide what to invest in and when



Actively manage the fund to try and produce the best possible return



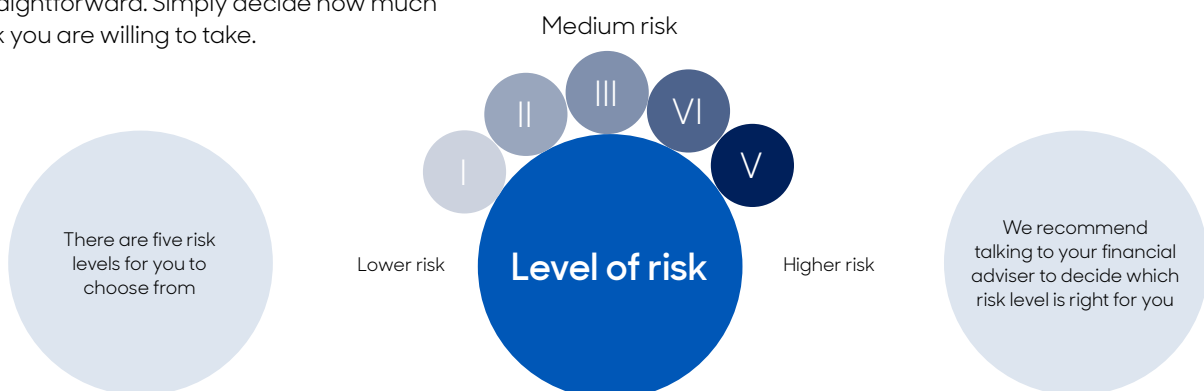
Regularly check the fund is still in line with your chosen risk level

You can be assured that your investment is being managed by experts to help support your long-term investment goals.

We do recommend that you regularly review your chosen fund to make sure it is still right for you and your appetite for risk hasn't changed. As with any investment, the value of the funds you are invested in can go up and down, and may be worth less than you paid in.

Which ASI MyFolio Index Fund is right for me?

Deciding which fund is right for you is very straightforward. Simply decide how much risk you are willing to take.

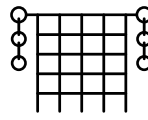


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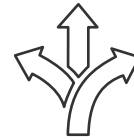
What does MyFolio Index invest in?

Our experts invest mainly in a range of abrdn tracker funds which generally aim to replicate the performance of an index such as the FTSE All Share¹ or the S&P 500². When investing in these funds, we combine defensive and growth asset classes. Defensive assets are usually seen as less risky, including funds that typically hold investments such as cash and bonds. Meanwhile, growth assets are usually seen as more risky, including funds that typically hold investments

such as company shares and property³. By combining different types of investment, we believe we can achieve the best possible return for each risk level.



Defensive



Growth

As you move up the risk levels, you would typically expect to see a higher proportion of the portfolio invested in growth assets and less in defensive assets.



Who runs the MyFolio Index Funds?

The responsibility for the MyFolio Funds lies across experienced portfolio managers, who are all part of the Multi-Manager Strategies Team. The Index Funds are managed by Justin Jones and Daniel Reynolds.

abrdn is a leading global asset manager, managing assets worth a total of £465.3 billion (as at 30 June 2021).

¹ All FTSE indices are calculated solely by FTSE International Limited ("FTSE"). FTSE does not sponsor, endorse or promote these funds. All copyright in the index values and constituent lists vests in FTSE. "FTSE@" is a trade mark jointly owned by the London Stock Exchange Plc and The Financial Times Limited and is used by FTSE under licence. "All-Share" is a trade mark of FTSE.

² The S&P 500 is a stock market index containing the stocks of 500 American Large-Cap corporations. The index is owned and maintained by Standard & Poor's. S&P Dow Jones Indices does not sponsor, endorse, sell, promote or manage any investment fund or other investment vehicle that is offered by third parties and that seeks to provide an investment return based on the performance of this index.

³ MyFolio Index Funds invest in property through Global Real Estate Investment Trusts (Global REITs).

Contact

If you would like to find out more about the **MyFolio Index Funds**, please get in touch with your financial adviser.

Important Information

Past performance is not a guide to future performance. All investments carry some degree of risk with the aim of growing the value of your money. The value of investments can fall as well as rise and may be worth less than you originally invested. Please refer to the Key Investor Information Document or the Prospectus for more details of the risks applicable to each fund in the ASI MyFolio range, or ask your adviser. The ASI MyFolio funds are not managed to a particular benchmark. abrdn has not considered the suitability of investment against your individual needs and risk tolerance.

abrdn is a global business providing a range of services to help clients and customers plan, save and invest. abrdn group uses different registered legal entities to meet different client and customer needs. Some elements of the abrdn client experience may contain previous brand names until all brand name changes have completed.

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