

Investor guide

MyFolio Sustainable Index Funds

November 2023

For advised clients only.

The range of 5 MyFolio Sustainable Index Funds aim to help you achieve your long-term investment goals with confidence. To do this, each fund includes a variety of different investments. All you need to do is select the right option for you with your financial adviser.

Why should I invest in the MyFolio Sustainable Index Funds?

We designed the MyFolio Sustainable Index Funds to make investing quick and easy. You simply decide how much risk you are comfortable taking to select the appropriate fund. We then do the rest to manage it in line with your chosen level of risk.

You can be assured that your investment is being managed by experts to help support your long-term investment goals.

We do recommend that you regularly review your chosen fund to make sure it is still right for you and your appetite for risk hasn't changed. As with any investment, the value can go up and down, and may be worth less than you paid in.

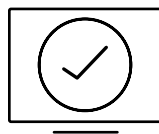
Our experts will:



Decide what to invest in and when



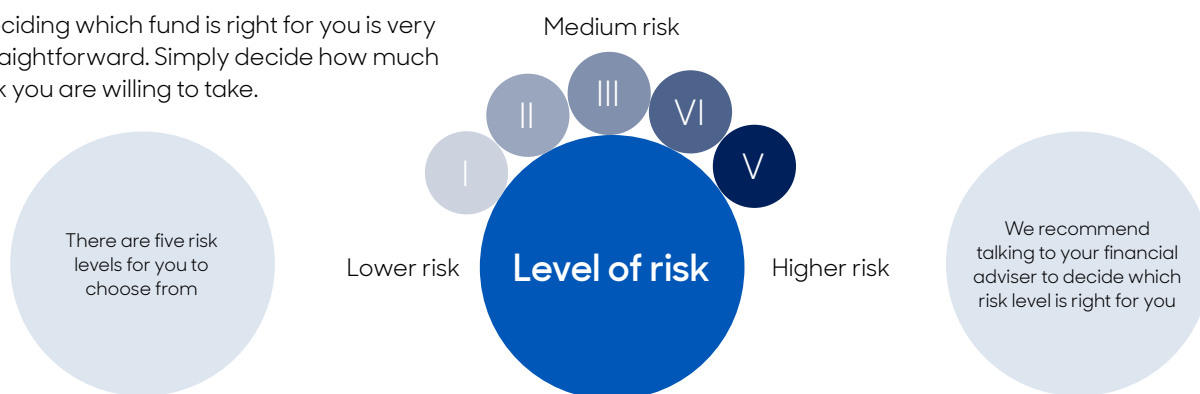
Actively manage the fund to try and produce the best possible return for your chosen risk level



Regularly check the fund is still in line with your chosen risk level

Which MyFolio Sustainable Index Fund is right for me?

Deciding which fund is right for you is very straightforward. Simply decide how much risk you are willing to take.



As you move up the risk levels, you would typically expect to see a higher proportion invested in growth assets and less in defensive assets.

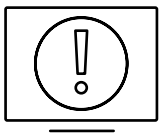


What does MyFolio Sustainable Index invest in?

Our experts invest your chosen fund in a range of tracker funds which generally aim to replicate the performance of an index. When investing in these underlying funds, we combine defensive and growth asset classes. Defensive assets are usually seen as less risky, including funds that typically hold investments such as cash and bonds. Meanwhile, growth assets are usually seen as more risky, including funds that typically hold investments such as company shares and property¹. By combining different types of investment, we believe we can achieve the best possible return for each risk level.

Who runs the MyFolio Sustainable Index Funds?

The responsibility for the MyFolio Funds lies across experienced portfolio managers, who are all part of the Multi-Manager Strategies Team. The Sustainable Index Funds are managed by Justin Jones and Daniel Reynolds. abrdn is a leading global asset manager, managing assets worth a total of £495.7bn (as at 30 June 2023).



Avoid harm

We don't use funds investing in companies with business practices or in industries deemed to be controversial.

Exclusions



Back better companies

We use funds which aim to invest more in companies which treat people and the planet well and run their businesses better.

Sustainable funds



Develop and improve

We use funds whose managers meet companies to understand how they're run and treat people and the planet – and put pressure on them to change if needed.

Governance and engagement

¹ MyFolio Sustainable Index Funds invest in property through Global Real Estate Investment Trusts (Global REITs).

Contact

If you would like to find out more about the **MyFolio Sustainable Index Funds** and how they invest sustainably please get in touch with your financial adviser.

Important Information

Past performance is not a guide to future performance. All investments carry some degree of risk with the aim of growing the value of your money. The value of investments can fall as well as rise and may be worth less than you originally invested. Please refer to the Key Investor Information Document or the Prospectus for more details of the risks applicable to each fund in the abrdn MyFolio range, or ask your adviser. The abrdn MyFolio funds are not managed to a particular benchmark. abrdn has not considered the suitability of investment against your individual needs and risk tolerance.

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