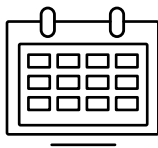


Adviser guide

MyFolio

This document is for investment professionals and advisers only and should not be distributed to or relied upon by retail clients.

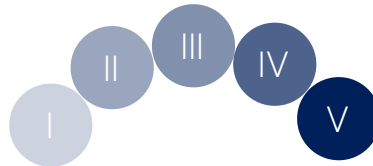
Launched



2010

MyFolio launched in the UK supporting advisers with cost-effective, risk-targeted solutions

Funds



MyFolio Funds are split across distinct ranges and risk levels¹

Invested



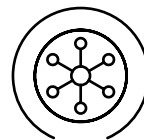
£16.5bn

Amount now invested in MyFolio (as at 31 December 2021)

Why choose MyFolio?



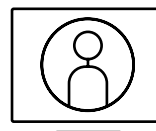
A cost-effective outsourced solution that allows you to focus on supporting your client's investment objectives



A range of options to explore your client's risk profile and preferred investment style including their sustainable investment goals



Delivering a long-term solution to clients for more than eleven years



Ongoing monitoring and rebalancing gives peace of mind that your client's risk and return objectives are being met



Comprehensive adviser support, including access to the MyFolio Lookthrough Tool to create customised client reports and find the latest fund information and updates

MyFolio's range and breadth allows advisers to choose the fund most appropriate for their clients' needs.

¹ Monthly Income has a choice of three risk levels.

Adviser guide

What is MyFolio?

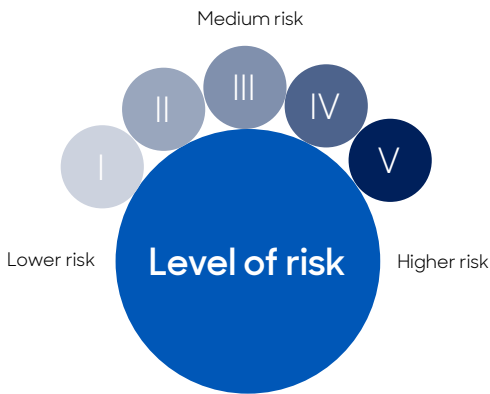
MyFolio consists of a range of multi-asset, fund of funds, split into distinct ranges and risk levels (from lower risk through to higher risk). This extensive choice gives you the flexibility to choose a solution that meets your client's preferred investment style and attitude to risk. Choose from:

Index 5 portfolios investing only in passive funds managed by abrdn (lowest-cost option)	Sustainable Index Invest mainly in responsible passive funds managed by abrdn	Market 5 portfolios investing mainly in passive funds	Sustainable 5 portfolios investing mainly in funds with a specific sustainable or impact mandate	Managed 5 portfolios investing mainly in funds run by abrdn	Multi-Manager 5 portfolios investing in funds from a range of asset managers	Monthly Income 3 portfolios investing in funds from a range of asset managers focused on income generation
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Choosing the right MyFolio fund

Deciding which portfolio is right for your client is a very straightforward process.

Choose the appropriate risk level, from lower to higher risk².



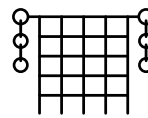
² Monthly Income has a choice of three risk levels.

Choose a preferred investment style

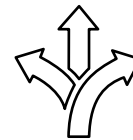


What does MyFolio invest in?

Each MyFolio Fund invests in a mix of defensive and growth asset classes. Defensive assets include cash, government bonds, corporate and global index linked bonds. Meanwhile, growth assets encompass equities, high yield bonds, emerging market debt and property³. We also invest in diversifying growth and diversifying defensive funds in the Managed and Multi-Manager ranges.



Defensive



Growth

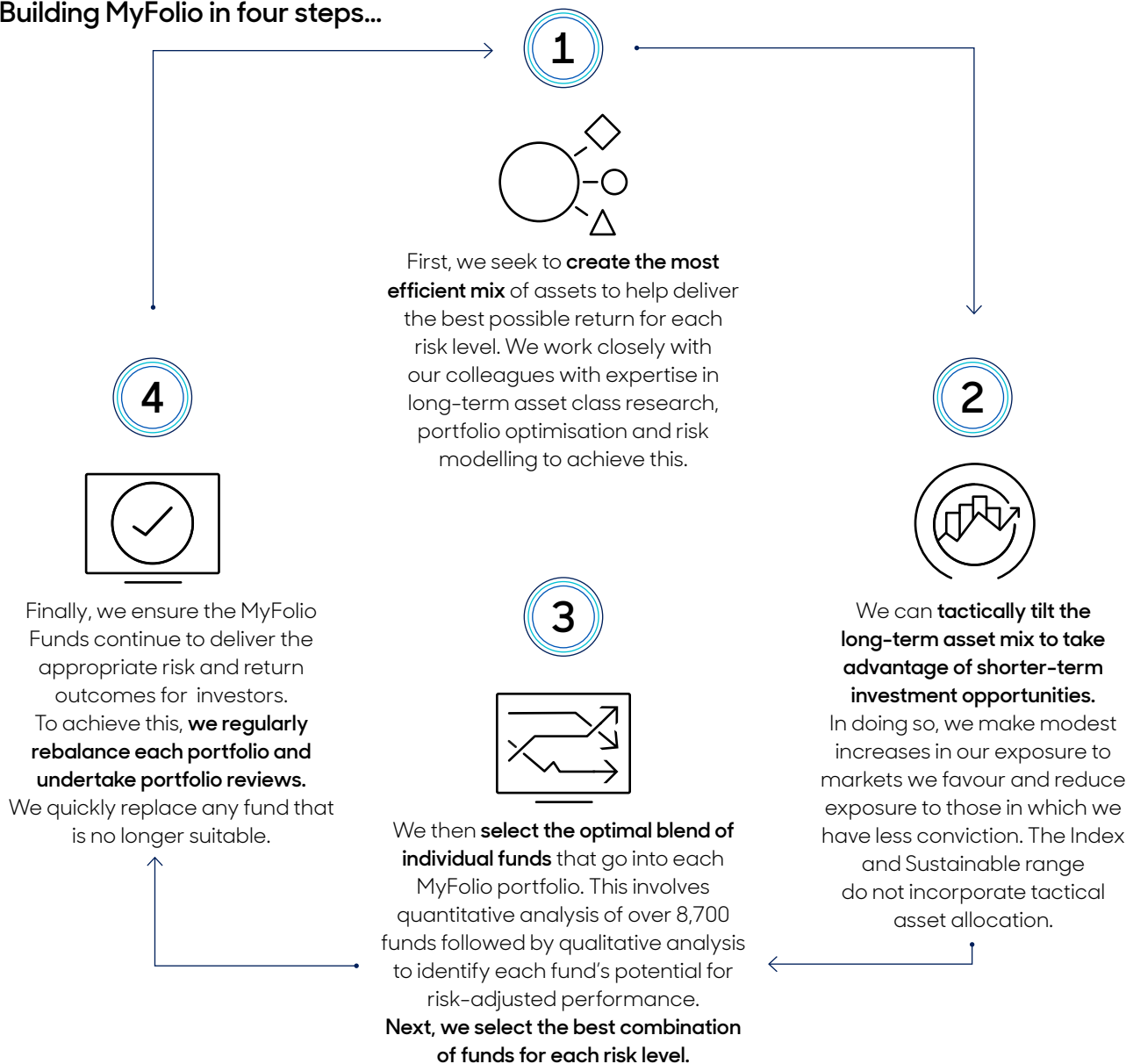
As you move up the risk levels, you would typically expect to see a higher proportion of the portfolio invested in growth assets and less in defensive assets.



³ MyFolio Index invests in real estate through Global Real Estate Investment Trusts.

Adviser guide

Building MyFolio in four steps...



Who manages MyFolio?

The responsibility for the MyFolio funds lies across experienced portfolio managers, who are all part of the Multi-Manager Strategies Team.

Fund range	Portfolio manager(s)
Market, Index and Sustainable Index	Justin Jones and Daniel Reynolds
Managed and Multi-Manager	Katie Trowsdale and Rob Bowie
Monthly Income	Mark Lane and Rob Bowie
Sustainable	Katie Trowsdale and Mark Lane

Adviser guide

abrdn – Our global reach

A presence in over 40 locations keeps us close to our client-base.



North America

Boston
Los Angeles
Miami
New York
Philadelphia
Stamford
Toronto

South America

São Paulo

Europe

Aberdeen
Amsterdam
Birmingham
Bristol
Brussels
Copenhagen

Dublin

Edinburgh

Frankfurt

Geneva

Helsinki

Jersey

Leeds

London

Luxembourg

Madrid

Milan

Oslo

Paris

Stockholm

Zurich

Middle East

Abu Dhabi

Asia

Bandung
Bangkok
Beijing
Hong Kong
Jakarta

Kuala Lumpur

Seoul

Shanghai

Singapore

Surabaya

Taipei

Tokyo

Australia

Sydney

Melbourne

Important Information

The value of investments can fall as well as rise and may be worth less than your client originally invested. To help you understand this fund and for a full explanation of risks and the overall risk profile of this fund and the shareclasses within it, please refer to the Key Investor Information Documents and Prospectus which are available on our website **abrdn.com**. The Prospectus also contains a glossary of key terms used in this document. Subscriptions will only be received and shares issued on the basis of the current Prospectus, relevant Key Investor Information Document (KIID) and Supplementary Information Document (SID) for the fund. These can be obtained free of charge from Aberdeen Standard Fund Managers Limited, PO Box 9029, Chelmsford, CM99 2WJ or available on **abrdn.com**.

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