



Managed Portfolio Service Risk Mapping

June 2022

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Managed Portfolio Service (MPS) Risk Mapping

The following mapping is designed to help advisers who use the systems listed below to select the Managed Portfolio Service strategy that is most appropriate to their clients' risk profiles.

abrdn MPS	Distribution Technology	FinaMetrica Score	Defaqto	ORRA	EValue	Synaptic
abrdn MPS – Portfolio 1	3	27-40	3	2	3	2.5
abrdn MPS – Portfolio 2	4	43-54	4	3	4	3.4
abrdn MPS – Portfolio 3	5	54-65	5	3	4	4.1
abrdn MPS – Portfolio 4	6	68-82	7	4	5	4.7
abrdn MPS – Portfolio 5	7	75-100	8	4	5	5.6

abrdn Sustainable MPS	Distribution Technology	FinaMetrica Score	Defaqto	ORRA	EValue	Synaptic
abrdn Sustainable MPS – Portfolio 1	3	14-33	2	1	2	2
abrdn Sustainable MPS – Portfolio 2	4	38-49	3	2	3	2.7
abrdn Sustainable MPS – Portfolio 3	5	50-61	4	3	4	3.6
abrdn Sustainable MPS – Portfolio 4	6	60-72	5	3	4	4.5
abrdn Sustainable MPS – Portfolio 5	7	70-88	6	4	5	5.2

abrdn Index MPS	Defaqto Risk Rating	DT Dynamic Planner Risk Rating	Synaptic Risk Rating (1-5)	EValue 1-5 Scale (over 10 years)
abrdn Index MPS – Portfolio 1	2	3	2.7	2
abrdn Index MPS – Portfolio 2	4	4	3.2	3
abrdn Index MPS – Portfolio 3	5	5	3.8	4
abrdn Index MPS – Portfolio 4	6	6	4.4	5
abrdn Index MPS – Portfolio 5	8	7	5.5	5

Q1 2022 ratings (based on most up to date information supplied by the various ratings agencies).

The mapping summarises the relationship between risk ratings and our MPS strategies. It should be noted that most risk questionnaires assess an investor's attitude to risk only. As per FCA guidance investors together with their advisor should also consider other factors such as capacity for loss and investment horizon in their decision making.

The mapping may be subject to future changes dependant on the investment performance or composition of the various MPS Strategies. The full abrdn MPS range of strategies is rated by Oxford Risk, DT Dynamic Planner, Defaqto, Synaptic, E Value and Finametrica.



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