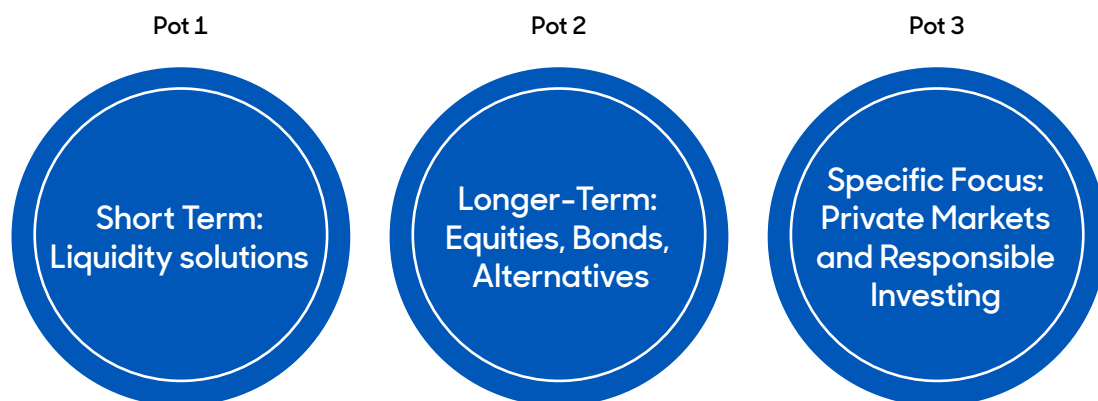


For professional investors only – not for use by retail investors or advisers.

**Charities and foundations have been investing with Aberdeen for over 20 years. Throughout that time we have helped support our clients' investment objectives and values.**

- We aim to be your trusted investment partner, by combining specialist institutional capabilities with best-in class charitable expertise.
- We offer a range of segregated and pooled solutions, and three "pots" of potential investment strategies.
- Responsible for managing over £8.6bn for charities and foundations globally.<sup>1</sup>
- Long track record of investing across a wide range of asset classes.
- ESG risks and opportunities are embedded in our investment process across all our asset classes and are an important aspect of the majority of our strategies.
- We actively engage with companies on ESG issues to improve the financial resilience and performance of investments.

**We want to help clients meet their investment objectives through our 'Three Pot' approach**



## Why choose Aberdeen?

### Performance

Broad range of investment capabilities and long track record of working with charities, foundations and endowments.

### Purpose

Committed to sustainable investment with the scale and influence to improve environmental and social outcomes.

### Partnership

Driven to become a trusted investment partner and provide investments that truly reflect clients' values and motivations.

<sup>1</sup> Source: Aberdeen December 2024.

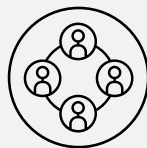
## Sustainable investing

We view ESG factors as an important part of how we invest. We use our extensive global investment capabilities to help us identify companies that we believe are well-positioned to benefit from long term structural changes in the global economy.

We have elevated our sustainability efforts across Aberdeen Investments. That's because we believe the consideration of ESG factors results in more constructive engagement and better informed investment decisions – helping our clients achieve their financial objectives.



ESG factors can be financially material, and can meaningfully impact the financial performance of investee assets.



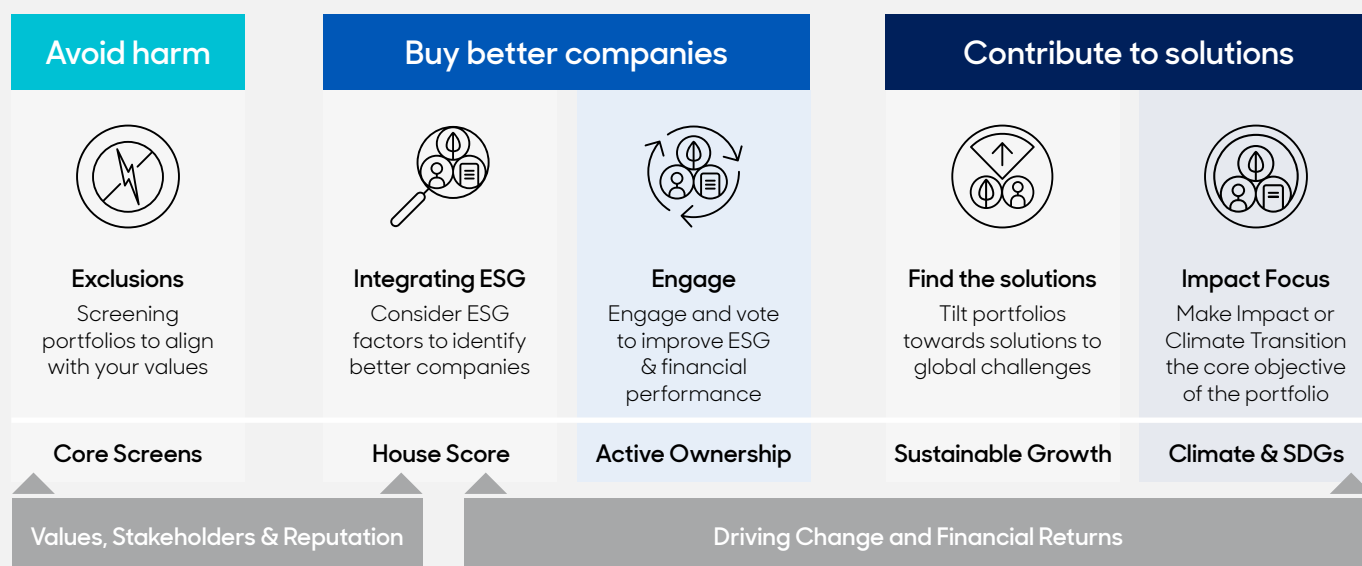
Integration of ESG considerations into investment analysis should form a fundamental part of the investment process.



Active ownership that is centered on financial materiality can create and protect long-term value.

## Sustainable Investing – A.B.C

We believe in investing for profit with purpose – A.B.C



## Walking the walk

Our vision for a better future starts with asking more of ourselves. There will always be more to do, but we are proud of progress Aberdeen has made.

**45%**  
45% of Aberdeen Group plc board is female

We aim to be net zero in our operations by 2040

We are a **Living Hours Employer**

**Climate Action 100+**  
Global Investors Driving Business Transition

**2023**  
Best Gender Representation  
100+ managers  
Winner  
abrdn

## Added Benefits


- We offer dedicated charity expertise alongside institutional investment products
- Governance and policy workshops for your board
- Support through strategic change
- Trustee induction training
- ESG workshops and asset class training
- Strategic Asset Allocation optimisation



## Contact Us

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### Important Information

**For professional Investors only – Not for public distribution.**

**The value of investments, and the income from them, can go down as well as up and investors may get back less than the amount invested.**

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