

WRAP351 0320

| Wrap/Fundzone Account Number: | | | |
|---------------------------------------|--|-------------------------------------|--|
| Is the bank account: | Joint <input type="checkbox"/> | Individual <input type="checkbox"/> | Employer <input type="checkbox"/> Partner <input type="checkbox"/> |
| Account Name: | <input type="text"/> | | |
| Account Number: | <input type="text"/> | Sort code | <input type="text"/> |
| Is the account to be used for: | | | |
| <input type="checkbox"/> | Direct Debits If we have not already received a Direct Debit Mandate, please upload to the client's document library | | |
| <input type="checkbox"/> | Withdrawals (not available unless wrap/fundzone account holder is named on bank account) | | |

| Verification of account for withdrawals | |
|--|----------------------|
| I confirm the bank verification received is sufficient to demonstrate my client's ownership of this bank account and was received at a direct one to one meeting; I am satisfied that this is not a fraudulent request in any way. | |
| I acknowledge that Standard Life reserve the right to obtain sight of the documentation used to verify this account at any time in the future. | |
| Signature | <input type="text"/> |
| Date (DD/MM/YYYY) | <input type="text"/> |

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