



Authority to transfer assets



I confirm that I have authorised my adviser to transfer money from my account:

Elevate account number

Amount

£ .

Receiving Elevate account:

Account holder name(s)

Elevate account number

Account holder name(s)

Signature



Signature(s) required

Date (DD/MM/YYYY)

Signature



Signature(s) required

Date (DD/MM/YYYY)

By signing the above I/we confirm that I/we wish Elevate to proceed with the transfer that my adviser has recorded.

Please return to your adviser once completed.

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