



Target Return Risk Mapping

September 2023

Target Return – Managed Portfolio Service (MPS) Risk Mapping

The following mapping is designed to help advisers who use the systems listed below to select the Target Return strategy that is most appropriate to their clients' risk profiles.

abrdn Target Return MPS	Distribution Technology	FinaMetrica Score	Defaqto	ORRA
abrdn Target Return – Portfolio 1	3	26–44	2	2
abrdn Target Return – Portfolio 2	3	45–50	3	2
abrdn Target Return – Portfolio 3	4	51–56	4	3
abrdn Target Return – Portfolio 4	4	57–60	5	3
abrdn Target Return – Portfolio 5	5	61–74	5	3

Q3 2023 ratings (based on most up to date information supplied by the various ratings agencies).

The mapping summarises the relationship between risk ratings and our Target Return MPS strategies. It should be noted that most risk questionnaires assess an investor's attitude to risk only. As per FCA guidance investors together with their advisor should also consider other factors such as capacity for loss and investment horizon in their decision making.

The mapping may be subject to future changes dependant on the investment performance or composition of the various MPS Strategies. The full abrdn Target Return MPS range of strategies is rated by Oxford Risk, DT Dynamic Planner, Defaqto and Finametrica.

Oxford
Risk

DYNAMIC
PLANNER

defaqto

FinaMetrica



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