Money Movement Request

For financial adviser use only.

This Money Movement Request Form allows you to move monies between Accounts. We only move monies from Cash Account to Cash Account, so when requesting please ensure cleared cash is available in your client's Cash Account or the required withdrawals have been keyed to ensure we can complete your request.

Please complete the following:

Account Number Monies are coming from	
Client surname	
Account(s) Number Monies are going to	W P W P W P
Client surname	
Amount to be moved	£ .
Relationship between clients	
Adviser firm name	
Additional request – CHAPS/Closure	

Please Note:

- Multiple receiving accounts can be added to this form if required
- If monies are required for **future investment** – you will be required to create a Product Transfer Wizard by selecting '**Single payment**' from the quick actions menu and selecting the payment method as "**Cash Account**"

Please submit this form to: **Wrap_Money_Out@abrdn.com**

For more information visit abrdn.com/adviser

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